

# Financial Planning



Financial Independence  
for Today...and Tomorrow!

[www.sisip.com](http://www.sisip.com)



## Why should I start planning my financial goals now?

You should start planning now to ensure a bright financial future for you and your family. SISIP Financial Planners provide advice on financial matters such as\*:

- ✿ defining and establishing financial objectives;
- ✿ establishing a savings plan, RRSPs, or RESPs;
- ✿ planning the purchase of a home; and
- ✿ preparing for your retirement/release.

\*For a complete list of our services visit [www.sisip.com](http://www.sisip.com).



## What sets SISIP Financial Planning apart?

# unbiased

At SISIP Financial Planning, you will receive our expert unbiased advice from Financial Planners who hold the Certified Financial Planner (CFP) designation (F. Pl. in Quebec) and are paid salaries – not commissions. We put your interests first, so you can feel confident with any financial decisions you make.

# affordable

Regardless of your financial position, you have access to our services for a small monthly fee of \$5 to \$10 including one free annual basic tax return preparation per registered family. Our services include access to no-load (no sales fees) mutual funds through FundEX Investments Inc.

# tailored

Our Financial Planners understand the realities of the military community and tailor their financial planning advice to your lifestyle.



For more information and locations visit our web site at [www.sisip.com](http://www.sisip.com) or call 1-800-267-6681 (In Ottawa (613) 233-2177).

